

STIFEL | Innovation Partners Wealth Management Group

Quarterly Newsletter — Q4 2026

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Allocation Insights

What are some of the changes in the world creating opportunity for investors to embrace this transformation?

- The U.S. economy is slowing, but remains fundamentally strong
- Inflation is easing but still above the Fed's target
- Interest rates may stay higher for longer
- Strong corporate earnings continue to support equity markets
- Long-term interest rates are rising as capital demand increases

Further details in the report **"Allocation Insights"**

Click here to learn more.

Market Perspectives

Resilient Growth and Broadening Markets Shape the Second-Half Outlook

- Firmer inflation and a higher path for interest rates has reshaped the investment outlook
- The economy has continued to grow, supported by a broadening artificial intelligence investment cycle
- Market stabilization has extended across asset classes
- Stifel continues to look for a positive earnings driven equity return this year
- While Stifel remains constructive, we acknowledge that inflation, geopolitical uncertainty, and upcoming midterms indicate the potential for more volatility ahead

Further details in the report **"Market Perspectives"**

Click here to learn more.

Stifel's View: The Space Economy

As investment and innovation continue to shape the space economy, developments across the public and private sectors are creating new areas for investors to explore. Take a look at our latest Space Primer for insights into this evolving landscape.

Click here to learn more.